

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

HINDS COUNTY, MISSISSIPPI on behalf of itself
and all other similarly situated State and municipal
entities,

Plaintiff,

v.

WACHOVIA BANK N.A.; AIG FINANCIAL
PROUDCTS CORP.; AIG SUNAMERICA LIFE
ASSURANCE CO.; BEAR, STEARNS & CO., INC.;
FINANCIAL SECURITY ASSURANCE HOLDINGS,
LTD.; FINANCIAL SECURITY ASSURANCE, INC.;
FINANCIAL GUARANTY INSURANCE
COMPANY; GE FUNDING CAPITAL MARKET
SERVICES, INC.; TRINITY FUNDING CO., LLC;
GENWORTH FINANCIAL INC.; NATIXIS S.A.)
F/K/A IXIS CORPORATE AND INVESTMENT)
BANK; JP MORGAN CHASE & CO.; LEHMAN)
BROTHERS INC.; MERRILL LYNCH & CO, INC.;)
MORGAN STANLEY; NATIONAL WESTMINSTER)
BANK PLC; PIPER JAFFRAY & CO.; SOCIÉTÉ
GÉNÉRALES SA; UBS AG; XL ASSET FUNDING
COMPANY LLC; XL LIFE INSURANCE &
ANNUITY, INC.; NATIXIS FUNDING CORP. F/K/A
CDC FUNDING CORP.; INVESTMENT
MANAGEMENT ADVISORY GROUP, INC.; BANK
OF AMERICA N.A.; CDR FINANCIAL PRODUCTS;
FELD WINTERS FINANCIAL LLC; WINTERS &
CO. ADVISORS; K. BAUM & CO.; KINSELL
NEWCOMB & DE DIOS INC.; PACKERKISS
SECURITIES, INC.; CAPITAL MANAGEMENT,
INC.; CAIN BROTHERS & CO., LLC; and MORGAN
KEEGAN & CO., INC.,

Defendants.

08 CV 2516 (PAC)

**CORPORATE DISCLOSURE
STATEMENT**

In accordance with Rule 7.1 of the Federal Rules of Civil Procedure, Defendant, Bank of America, N.A. certifies that it is a wholly owned indirect subsidiary of Bank of America Corporation. Bank of America, N.A.'s direct parent company is NB Holdings Corporation, which in turn is 100% owned by Bank of America Corporation. Bank of America Corporation is the only publicly-held company that owns 10% or more of Bank of America, N.A.'s stock.

Dated: New York, New York
April 1, 2008

Respectfully submitted,

KING & SPALDING LLP

By: /s/ Richard Marooney
Richard Marooney (RM-0276)
1185 Avenue of the Americas
New York, New York 10036
(212) 556-2100

TO: All Counsel of Record

CERTIFICATE OF SERVICE

I hereby certify that I have this day served the foregoing CORPORATE DISCLOSURE STATEMENT upon all parties by causing a true and correct copy thereof to be delivered to all counsel of record by filing with the Court's CM/ECF system.

Dated: April 1, 2008
New York, NY

By: /s/ Richard Marooney
Richard Marooney (RM-0276)
King & Spalding LLP
1185 Avenue of the Americas
New York, NY 10036
Phone: (212) 556-2100
Fax: (212) 556-2222